

MERCER
FUTURE WISE™

A quick guide to opening optional RRSP and TFSA accounts



Our CBN Pension & Savings Plan includes optional RRSP and TFSA accounts. These accounts feature the same fund line-up and rock-bottom low investment management fees as our defined contribution pension plan. Take advantage of the convenience of saving through payroll deductions and benefit from the instant tax credit for contributions to the RRSP plan made directly from your paycheque.

Once opened, your RRSP and TFSA account will show up in the same plan member website portal as your defined contribution pension plan account, with the same online options to modify contribution amounts, investment selections and to transfer assets from an external source.

RRSP and TFSA accounts are also open to our colleagues who are members in the defined benefit pension plan (the 'old pension plan').

Follow the steps below to open your new RRSP or TFSA account:

1. Visit www.cbnco.com/pension and click on the Enrollment website link.
2. Use the below code to open your optional RRSP and/or TFSA account:

Account Type	RRSP	TFSA
Policy Number	20008016	41008010
Access Code	R8016	T8010

3. When prompted, select your division:

Payroll/Location	Division in Manulife
CBN Ontario – Paid Semi-Monthly	CBN_SM-Div 1
CBN Ontario – Paid Bi-Weekly	CBN_BW-Div 2
CBN Commercial Solutions Calgary – Paid Semi-Monthly	CBNCS_SM-Div 3
CBN Commercial Solutions Calgary – Paid Bi-Weekly	CBNCS_BW-Div 4

Note: You will be required to enter your employee number and it must be 5 digits in length. If your employee number is less than 5 digits, please add zeros in front of the number.